

WOLLMUTH MAHER & DEUTSCH LLP

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS
INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

NOTICE OF WITHDRAWAL OF PROOF OF CLAIM NO. 27384

PLEASE TAKE NOTICE that Riverside Holdings LLP ("Riverside"), through its undersigned counsel, hereby withdraw with prejudice the following Proof of Claim filed against Lehman Brothers Holdings, Inc. ("LBHI"):

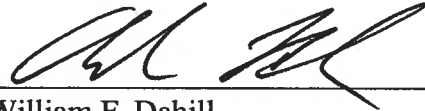
<u>Claim No.</u>	<u>Creditor</u>	<u>Debtor</u>	<u>Claim Amount</u>
• 27384	Riverside	LBHI	\$6,945,592.00

PLEASE TAKE FURTHER NOTICE that Riverside's withdrawal of this Proof of Claim shall have no effect on its claim against Lehman Brothers, Inc. ("LBI") and/or any other LBI affiliates.

PLEASE TAKE FURTHER NOTICE that Riverside requests that Epiq Bankruptcy
Solutions LLC revise its official claims register accordingly.

Dated: New York, New York
May 11, 2011

WOLLMUTH MAHER & DEUTSCH LLP

A handwritten signature in black ink, appearing to read 'W. F. Dahill', is written over a horizontal line.

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